

Daxko Operations Release: Updated Membership Information, Donations During Checkout, and much more!

We have a lot of exciting enhancements and updates packed into this Daxko Operations release! The Membership Information page has a new design and layout, associations can now collect donations during program registrations, and a whole lot more. Be sure to review the release blog below for the full details:

- **Design updates to Membership Information - now in Live sites**
 - **Donations During Checkout - now in Live sites**
 - **More page design updates**
 - **Other enhancements to programs, guest check in experience, and more**
-

Design Updates to Membership Information - *Now in Live sites!*

With the previous release, we introduced the updated **Membership Information** page in Training sites so that users could begin familiarizing themselves with the changes. With this release, the updates will take effect in Live sites.

beta

Star Wars Galaxy

Membership ▾

Programs ▾

Child Care ▾

Fundraising ▾

Finance ▾

Appointments ▾

daxko operations

Membership ▾

Membership Information

Caleb Tucker at (31) Ahch-To ▾

Family Membership

193011757

Settings ▾

Records ▾

Recent ▾

Financial ▾

Kijimi

Active for 20 years

\$73.00 monthly on the 15th (More Details)

Bank Account (ending in 1722)

Next Process is December 2013

Unscheduled

\$0.00

Balance Due

\$0.00

Phillip Hopkins

Primary

50 years

Active Adult (M)

4/26/1972

Haley Hopkins

27 years

Active Adult (F)

11/21/1994

Jennifer Hopkins

48 years

Active Adult (F)

1/11/1974

Lucas Hopkins

23 years

Active Young Adult (M)

6/1/1999

Add Member

Haley Hopkins

193011757-02

Add Preferred Name

Active for 20 years 7 months

9 years since last check-in

Add Phone Number

Add Email

789572

Actions ▾

Check In

Notes 0

Registrations

Member Info

Child Care

Appointments

Add Note

It's been pretty quiet for this member.

While there have been no significant changes to the functionality on this page and no features have been removed, some items have been rearranged to make the experience more user friendly. We understand that any time something in the software changes it could interrupt workflows, so be sure to review the [user guide here](#) or check out [this quick video](#). We appreciate your patience and hope that we have provided the resources needed to help your team make a smooth transition to Daxko's new DNA.

Other Page Updates


In addition to the new Membership Information design, we have also made minor updates to the following pages so that they match the new design patterns. No functionality has changed, but users may notice a new look and feel to these pages:

- Draft Detail
- View Prospects
- Outstanding Gift Cards
- Adjustment Summary
- System Credit Summary
- Fundraising Designation Summary
- Fundraising Memorial / Honor Summary

- Fundraising Pledge Adjustment Summary
- Create Signature Report
- Scholarship Summary

Donations During Checkout - *Now in Live sites!*

We understand that collecting donations is an integral part of your organization's mission. With the Live site release of Donations During Checkout, Daxko Operations users who allow online program or childcare registration can now request and accept donations during checkout online.

 **Test Client3**

Welcome, Gray Mitchell

Programs **Cart** My Account ▾

Make Payment

Total Fees	\$2,000.00
------------	------------

Due Later	\$2,000.00
4/15/2022	\$200.00
4/22/2022	\$200.00
4/29/2022	\$200.00
See more scheduled payments	

Due Today	\$0.00
-----------	--------

Add a Donation

Help us buy new basketball hoops!

\$1 is the minimum online donation. All donations are tax deductible.

Payment Method

Payment Amount

Payment Method

Fees due later will be scheduled using the selected payment method.

Read the [user guide here](#) and get answers to [Frequently Asked Questions here](#). This feature will be released to Live sites for all associations on **September 14**.

Other Enhancements

Also included in this release are a handful of other enhancements, all of which were requested by users like you!

Updates to Guest Check In Experience

We introduced the [guest check in experience last year](#). As more and more associations have used this feature, we've heard feedback that guest check ins needed to be more distinct from standard facility check ins. To correct that, we have updated the color for the tile and heading in order to help users see at a glance who's checking in as a guest.

Test Client1

Membership ▾ Programs ▾ Child Care ▾ Fundraising ▾ Finance ▾ Appointments ▾

daxko operations ▾

Membership ▾ Check In

Gray Mitchell at (01) Auburn Valley YMCA ▾

2 members are currently checked in to your branch


Mode

Check In Check Out

Barcode

Submit

Who is here?




Rory Mitchell 5

Guest Check-in

Due: \$725.91

Checked in at 1:49 PM


No area reservations for today



"Hank" Aaron

Checked in at 1:41 PM

No area reservations for today



Rory Mitchell 5

Guest Check-in

View Member Record

Due: \$725.91

Checked in at 1:49 PM

Reverse

No area reservations for today

Areas	Notes	Additional Members			
Area	2:00	2:30	3:00	3:30	
Bel-Air	<div>Check In</div> <div>0/2 checked in</div>	-	-	-	
Caleb Area	<div>Check In</div> <div>0/10 checked in</div>	-	-	-	
Event Center	<div>Check In</div> <div>0/150 checked in</div>	-	-	-	
Group Ex	<div>Check In</div> <div>0 reserved 0 walk-ins</div>	<div>Reserve</div> <div>0/2 reserved</div>	<div>Reserve</div> <div>0/2 reserved</div>	<div>Reserve</div> <div>0/2 reserved</div>	
Justin's Area	<div>Check In</div> <div>0 reserved 0 walk-ins</div>	<div>Reserve</div> <div>0/30 reserved</div>	<div>Reserve</div> <div>0/30 reserved</div>	<div>Reserve</div> <div>0/30 reserved</div>	
Lap Swim	<div>Check In</div> <div>0 reserved 0 walk-ins</div>	<div>Reserve</div> <div>0/4 reserved</div>	<div>Reserve</div> <div>0/4 reserved</div>	<div>Reserve</div> <div>0/4 reserved</div>	

Authorized Pickups added to Registration Summary

Authorized Pickups is an easy way to manage pickup information for child care and camp participants. This release includes the addition of Authorized Pickup

information to the Registration Summary.

Maggy Smith
Gina - B&A School
Ahch-To

Ahch-To
312 West Bute Street
Norfolk, AR 23510
United States
(123) 6567576

Summary of Charges

Registration Charges	
Registration Fee	\$50.00
Program Charges	
2 weeks @ 100.00/week	\$200.00
Total Due	\$250.00
Due Today 09/12/2022	\$50.00

Questionnaire title

- 1 Camper Birth Date
N/A
- 2 Birthdate
N/A
- 3 Are you a YMCA Member?
No

Dates you need to know

Attending Monday, Tuesday, Wednesday, Thursday and Fri

Due dates
09/12/22 09/18/23 09/25/23

Authorized Pickups

- 1 Sam Smith
(555) 900-3039 ssmith@test.com

Export Member List from New Monthly Add-ons

Associations using new Monthly Add-ons ([available in Training sites for everyone](#)) now have a way to export a list of members who have a particular add-on for reporting and tracking purposes. To do so, navigate to the Fee / Adjustment Setup page from the System Menu. Then, under the Monthly Add-ons tab, select a link in the “# Members” column. From the Monthly Add-on Unit List, there is now a **Download** option.

Longer Program Session Descriptions

To accommodate longer program session descriptions, the Description text box on step 1. General Information for standard programs can now include up to 2000 characters. Previously, the limit was 1000.

Comments Section in Prospect Forms

[Prospect web forms](#) were introduced in 2020, and they allow users to create simple forms for collecting prospective member leads directly into Daxko Operations. This release includes a new optional field for additional notes and comments. These comments are then visible on the prospect profile.

The above new features and enhancements will be available in Lives sites for all associations on **Wednesday, September 14**. Please contact support@daxko.com if you have any questions or concerns.