

Gender Inclusivity Features in Live Sites, Dashboards Updates + User Enhancement Requests

This Daxko Operations release includes new Gender Inclusivity features in Live sites, plus a few other enhancement requests submitted by users through the Daxko Help Center! We always love all of the great suggestions that are submitted to our product team. These changes will be available **Wednesday, December 15**.

Also, be sure to read below about updates coming to **Daxko Dashboards and Performance Analytics**.

Gender Inclusivity

With our [release in November](#), we enabled new Gender Inclusivity features in Training sites. With this release, these features will be enabled in the Live Site for associations. Read the full Gender Inclusivity [user guide here](#).

And if you haven't seen the research our team did to support these inclusivity efforts, please check that out [HERE](#).

Other User Enhancement Requests

Finally, this release includes a few new items that came from enhancement requests submitted by users like you!

Deleting Prospects

We know duplicate prospect records can sometimes cause confusion. Now, users with appropriate permissions can delete prospect records. View the user guide for this new feature [here](#).

Member Note Badges

We heard from users that it can sometimes be too easy to overlook new notes that have been added about a member. Now, we will display a badge on the “Notes” tab on the Member Information page. Once the note is viewed by a user, the badge will disappear for her. However, the badge will still be displayed for other users until they view the note.

The screenshot displays the Daxko Operations interface for a member named Peter Pan. The top navigation bar includes tabs for Membership, Programs, Child Care, Fundraising, Finance, and Appointments. The main header shows the member's name, age (30 years), and status (Active Adult). A red badge is visible on the 'Notes' tab, indicating new notes. The 'Notes' tab is highlighted with a red box. Below the tabs, there are sections for Member Info, Contact Info, Member Engagement, and Wellness. The 'Notes' section is currently empty.

Sites Dropdown Added to Appointments Manager

Associations using Daxko Scheduling and the Appointments Manager will now see an additional dropdown for **Sites**. Previously, the branch dropdown also included sites, and for some associations this made for quite a long list.

Finance Reports Updates

Some of our users who work in finance brought it to our attention that a few financial report pages were displaying dollar amounts as left-justified rather than right-justified. Those have been corrected with this release.

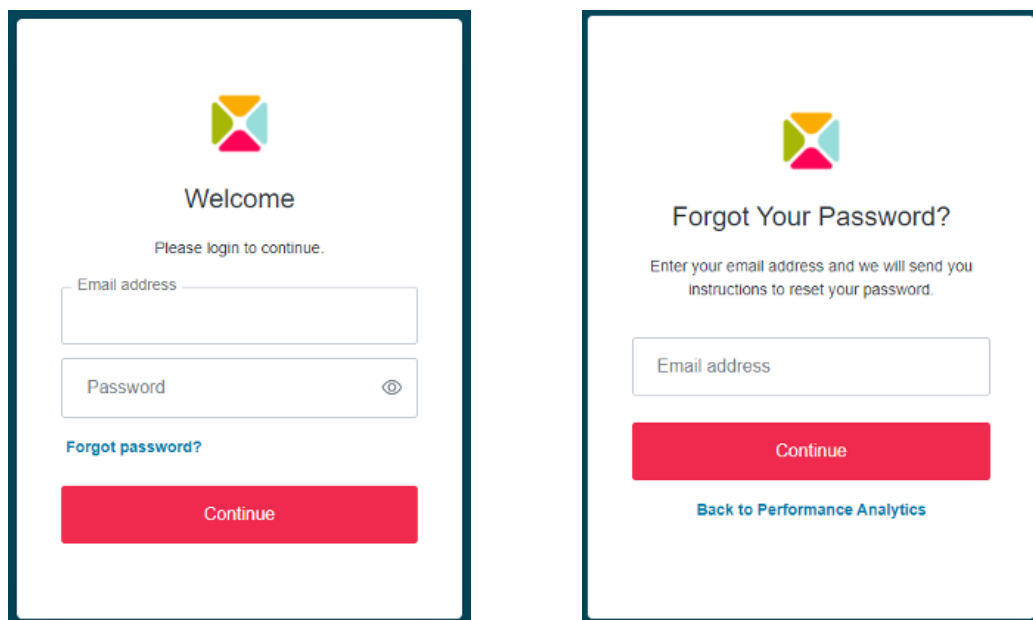
These features will be available for associations on **Wednesday, December 15**. Questions or feedback? Contact support@daxko.com.

Daxko Dashboards & Performance Analytics Updates

It is almost time! The new version of **Daxko Dashboards** and **Performance Analytics** will be released in approximately one week.

After the updated version is released, users navigating to either Daxko Dashboards or Performance Analytics will be presented with the option to continue using the current product or to navigate to the new product and complete their credential process.

When logging into the new dashboards for the first time, users will need to utilize the **Forgot Password?** feature. After entering the email address currently associated with their user account, clicking the **Continue** button will send users an email that contains the link that will allow them to create a new password.



The image displays two side-by-side screenshots of the Daxko Dashboards user interface, each enclosed in a dark teal border. Both screens feature a logo at the top center consisting of four overlapping triangles in yellow, orange, green, and pink.

The left screenshot is titled "Welcome" and includes the instruction "Please login to continue." It contains two input fields: "Email address" and "Password" (with an eye icon for toggling visibility). Below the password field is a blue link labeled "Forgot password?". At the bottom is a large red button labeled "Continue".

The right screenshot is titled "Forgot Your Password?" and includes the instruction "Enter your email address and we will send you instructions to reset your password." It features a single "Email address" input field. Below this is a large red button labeled "Continue". At the bottom is a blue link labeled "Back to Performance Analytics".

Users who have access to both Daxko Dashboards and Performance Analytics will only need to go through the forgot password process once – the same credentials will work for both sites. There will be a help section available to help you navigate through the dashboards, show the new features available, as well as identify any difference you may see when comparing to the current version.

Users with access to Performance Analytics will see new dashboards, including

- Check-ins
- Child care & camp
- Discounts

- Members
- Pledges
- Registrations
- Revenue
- Unit Growth

Both versions of Daxko Dashboards and Performance Analytics will be available until **December 29**, when the current versions of the dashboards will be removed.