

# Daxko Operations: Design and Usability Updates + Donations During Checkout in Training Sites

This Daxko Operations release includes a few more updates to commonly used pages, as well an exciting new fundraising feature that we're releasing to Training sites for all associations.

- **Design and usability updates to pages and reports:** Membership Dues, Data Manager, updates to Member Search. Membership Information (Training sites only)
- **Donations During Checkout Training site release**

Read more about these enhancements below.

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## Design and Usability Updates

We're continuing the design updates to commonly used pages and reports in Daxko Operations, the fifth in a series of releases focused on improving the usability and consistency throughout the system. This phase includes updates for the following pages:

- Membership Dues - *Live sites*
- Data Manager - *Live sites*
- Updates to Member Search - *Live sites*
- Membership Information - ***Training sites only***

hotfix

Star Wars Galaxy

Membership ▾

Programs ▾

Child Care ▾

Fundraising ▾

Finance ▾

Appointments ▾

daxko operations

Membership ▾

Membership Information

Caleb Tucker at *5pt\_Branch* ▾

JB\_Annual Membership 3 0125041

Settings ▾

Records ▾

Recent ▾

Financial ▾

Ahch-To

Active for 5 years

Next Process is May 2021

Unscheduled \$0.00

Balance Due \$709.50

Barbara Fielding Primary

86 years

2/19/1936

Active Senior (F)

Braden Aaby

17 years

4/18/2005

Active Young Adult (M)

Eric Aaby

54 years

10/17/1967

Active Senior (M)

Kathryn Aaby

24 years

11/24/1997

Active Adult (F)

Lauren Aaby

17 years

4/18/2005

Active Young Adult (F)

Leanne Aaby

56 years

7/31/1966

Active Senior (F)

Add Member

Barbara Fielding 300125041-05

Add Preferred Name

Active for 5 years 6 months, first joined 14 years 10 months ago

Hasn't checked in for the past 18 months

Add Phone Number Add Email

614885

Actions ▾

Check In

Notes 1

Registrations

Member Info

Appointments

Add Note

There are 1 additional notes that are older than 1 year.

Read the details of the updates in the [full user guide here](#).

**Important note:** with this release, the **Membership Information** design updates will take effect in associations' **Training sites only** on **August 31**. We strongly encourage your teams to familiarize yourselves with the updates while they're available in the Training site. Details about the changes to Membership Information are included in the above user guide. In two weeks, with the Daxko Operations release on **September 14**, we plan to make these updates in associations' Live sites.

## Donations During Checkout

We understand that collecting donations is an integral part of your organization's mission. With the release of Donations During Checkout, Daxko Operations users who allow online program or childcare registration can now request and accept donations during checkout online.



Test Client3

Welcome, Gray Mitchell

Programs



## Make Payment

Total Fees \$2,000.00

Due Later \$2,000.00

4/15/2022 \$200.00

4/22/2022 \$200.00

4/29/2022 \$200.00

[See more scheduled payments](#)

Due Today \$0.00

## Add a Donation

Help us buy new basketball hoops!

\$25

\$10

\$5

\$3

\$1

Other

\$1 is the minimum online donation. All donations are tax deductible.

## Payment Method

Payment Amount \$ 0.00

Payment Method

Fees due later will be scheduled using the selected payment method.

Go Back

Cancel

Pay

Read the [user guide here](#) and get answers to [Frequently Asked Questions here](#). This feature will be released to Training sites for all associations on **August 31**. We plan to release to Live sites for all associations on **September 14**.

## Need help accessing your Daxko Operations Training site?

You can think of the Training site as a “sandbox” environment for your team to test functionality and train team members. The site is a copy of your Live site and can be accessed by logging in here: <https://operations-train.daxko.com/> Users can log in with their Live site username and password.

We want you to be able to see every aspect of your member, participant, or donor experiences. This includes the emails they would receive. In the Training site, any email addresses that are listed on a member or branch page will be automatically changed to “**test@test.com**” to ensure no emails are erroneously sent to members, participants, donors, or users. Feel free to put your personal or professional email into the site to test any emails sent by the system.