

Daxko Operations Release: More Design and Usability Updates + Preferred Name in Child Watch

More Design & Usability Updates

With this release, we're excited to continue our design updates to commonly used pages and reports, the second in a series of releases focused on improving the overall usability and consistency of Daxko Operations. Check out the details of our [last release here](#).

This second phase includes updates to the following six pages:

- Membership Module
 - **Search**
 - **Payment Receipt**
 - **Billing Methods**
- Finance Module
 - **Deposit List**
 - **Shift Close-outs**
 - **Refund List**

One of the updates we're most excited about is the new **Search Page**. Now, users can easily switch between search methods (Name, Member ID, Date of Birth, Barcode, Home Phone). We've heard from users that their branch may have a preferred method they use every time, so instead of forcing users to manually switch to that method for every search, the system will remember the method you last used. Another improvement we've made is adding three more options to the Actions column of the results. Depending on user permissions, users can now jump straight into Program Registrations, Editing Member Information, or adding an alert right from the search results.

lando Star Wars Galaxy

Membership
Programs
Child Care
Fundraising
Finance
Appointments

daxko operations

Membership
Search
Caleb Tucker at Set Branch

Name

mitchell, g

Search

Simplified search

Showing 100 result(s)

Everyone
Active
Inactive
Primary
Prospects

More than 100 results were found. Please try a different search method or use Advanced Search

Status	Name	Type	Gender	DOB	Joined	Actions
Inactive	Mitchell, Michelle 300132087-01	Participant (52) Kef Bir	F	6/10/1967	2/11/2008	Check In
Active	G, Brantee 300276113-02	Family (31) Ahch-To	U	7/2/2007	5/6/2021	Check In
Inactive	Mitchell, Dorothy 201011942-00	Participant (61) D'Qar	F	2/26/1923	1/27/	<div> Register for Programs Edit Member Information Add Alert </div>
Inactive	Mitchell, Nicholas 192003588-00	Participant (41) Cato Neimoidia	M	6/5/1979	2/7/1996	Check In
Active	Mitchell, John 200000782-00	Individual Corporate (14) Eadu	M	11/15/1935	8/15/1999	Check In

Additional staff actions (Permissions based)

Read the [user guide](#) to review the pages being updated in this release and how that might impact your team's workflows.

Displaying Preferred Name in Child Watch

The way your staff welcomes children in to a child watch area is important. Now, associations using preferred name can now view a child's preferred name in the displayed child records in the Child Watch Check-In, as well as on this check in screen. Read more details [here](#).

Membership
Child Watch Areas
Child Watch Check-In
Daxko Admin at (11) Alderaan

Enter member's name, phone number, or barcc

Active

Other

Where will the adult be?

Parent Test Area (1/23) 1 walk-in

John, Sherry is currently checked in to the Parent Test Area

Which children are checking in?

Active

Active

Ethan 20
Christian "Chris" 9

Emergency Phone (just in case)

(343) 843-8488

1 spots taken in Test Area

Christian "Chris" Robinson (walk-in)

with Sherry John at Parent Test Area 2 minutes ago (343) 843-8488

View Notes and Alerts (0)

These items will be available for associations on Wednesday, July 6. Please

contact support@daxko.com if you have any questions.