

Daxko Operations: Scheduling Updates, Trial Memberships Age Restrictions + Release Recap

This release includes a few enhancements to new area rentals scheduling functionality released earlier this year. Now, staff can direct members to online area rentals with a new URL available on the online settings page. And we've added Custom Report data sources for Area Rentals. Plus, organizations offering trial memberships can now set age restrictions. Read more details in the blog below about these new features available on **Wednesday, April 26**.

Also, now's a good time to catch up on new features and other enhancements in the **spring release recap** below!

Scheduling Area Rentals: Updates

[Earlier this year](#), we made scheduling facility rentals a lot simpler, allowing members to **create and pay for a rental online**, as well as saving staff member time with **recurring rentals**. With this release, organizations have a few more capabilities with managing area rentals.

- Custom Reports data sources for Area Rentals
- Online settings URL for **Book a Rental**

beta

Test Client1

Membership ▾ Programs ▾ Child Care ▾ Fundraising ▾ Finance ▾ Appointments ▾

daxko operations ▾

Online Template settings

For your online experience, you have two options.

Options

☒ Use a responsive iframe
This is a script that can be placed anywhere on your web site.
(See "Online urls" section to the right)

☐ Use a standardized template
A brand-friendly responsive header and footer.

Update

Embedding Operations into another Website

You can embed Operations into any website. To do this, make sure that any website where Operations embeds are used is added to your list of approved website domains below.
[Learn more](#)

Add Website

E.g. mywebsite.com, www.mywebsite.com

Approved Sites	Delete
www.daxko.com	
daxko.com	

This page does not include all online settings. Please navigate to Program Session setup to create email notifications. Also, if you wish to setup Online Giving then [Click Here](#)

Google Analytics Campaigns

This tool allows you to easily add campaign parameters to URLs so you can track Custom Campaigns in Google Analytics.

Online urls

URL HTML

Click any of the link icons to copy that link.

Program Registration

https://beta-hdc-ops.daxko-qa.com/Online/9991/ProgramsV2/Home.mvc

Book a Rental

https://beta-hdc-ops.daxko-qa.com/Online/9991/ProgramsV2/RentalService.mvc

Online Membership

https://beta-hdc-ops.daxko-qa.com/Online/Join.aspx?cid=9991

Online Account Balance

https://beta-hdc-ops.daxko-qa.com/Online/Membership/mybalance.aspx?cid=9991

Online Account Management

https://beta-hdc-ops.daxko-qa.com/Online/9991/MembershipV2/MyAccount.mvc

Online Giving

https://beta-hdc-ops.daxko-qa.com/online/9991/OnlineGiving/Donation.mvc

Branch Capacity Dashboard

https://beta-hdc-ops.daxko-qa.com/Online/9991/MembershipV2/Capacity.mvc

Virtual Check In

https://beta-hdc-ops.daxko-qa.com/Online/9991/CheckIn

Online Signature

https://beta-hdc-ops.daxko-qa.com/online/9991/MembershipV2/WaiverSignature.mvc/barcode

Schedule a Visit

https://beta-hdc-ops.daxko-qa.com/Online/9991/Visit

If you're interested in learning more about all Daxko Scheduling has to offer, contact sales@daxko.com.


Set Ages for Trial Memberships


Organizations offering [Trial Memberships](#) have let us know about their need to control who can join as a trial member by setting up age restrictions if, for example, Trial Memberships are offered only to adults 18 and older. With this release, staff can define an age range for a branch's trial membership.

To access this new setting, navigate to System Menu > Edit Branches > Branch Details > Trial Memberships

beta Test Client1 Membership ▾ Programs ▾ Child Care ▾ Fundraising ▾ Finance ▾ Appointments ▾ **daxko operations**

Phone (XXX) XXX-XXXX

Notification Emails Who should receive confirmation emails for memberships?
 
+ [Add Another Email](#)

Who should receive notification emails for Termination and Hold requests?
 
+ [Add Another Email](#)


Fast Fee Member Unit ID


Trial Memberships ☒ Yes Number of days trial membership will last: ▾

Age Restriction to

Pay The Day ☒ No

Branch Capacity

Online branch capacity status
https://beta-hdc-ops.daxko-qa.com/online/9991/membershipv2/capacity.mvc?branch_id=559 

Online branch capacity status - No Header
https://beta-hdc-ops.daxko-qa.com/online/9991/membershipv2/capacity.mvc?branch_id=559&header_off=true 

Following this release, by default all existing Trial Memberships will not have age restrictions (a default range of 1 and 120 will be set) and will allow members of any age to join.

Finally, when staff convert a trial member, we will check the age restrictions against the membership rules.

In Case You Missed It! Spring 2023 Release Recap ☐

You've had a busy year already, and now that spring has sprung, it's a good time to review this year's Daxko Operations releases.

January 17

- Enhanced Member Search in Training Sites
- Prospect Event Log Entries

February 1

- Enhanced Member Search in Live Sites
- Scheduling Area Rentals Enhancements: Online and Recurring Rentals
- GroupEx PRO Integration Enhancements
- Scheduling Orientations at Other Branches
- Fundraising: Designation Updates

March 1

- Google Analytics 4 (GA4) Updates for Digital Analytics

March 10

- Fundraising: Pledge Information & Pledge Schedules Updates
- Add Prospect Photos

March 28

- Fundraising: Donations During Membership Join

April 11

- Recently Viewed Members
- Design Elements Update

Want to learn more?

Join members of our Professional Services team on **April 28 at 10:00 am CT** to review Daxko Operations enhancements made during the 1st Quarter of 2023 (January through March). [Register here](#).