

# Daxko Operations Release: Dashboard Filters + Exciting Donation Features Coming Soon ...

This Daxko Operations release contains changes to Daxko Dashboards filters as well as some minor updates to a few pages. Plus, be sure to read below about some **exciting donation features coming soon!**

March 17: This post was updated with new information about page conversions and custom donation amounts.

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## Daxko Dashboards Filters Changes

We have made some changes to the filters within [Daxko Dashboards](#).

- First, filters can now be found within a hidden pane on the right-hand side of the dashboards.
- All Dashboards now have the default filter **Month-To-Date** or current month.
- The new **Relative Date** filter provides users with the most common date ranges, allowing **last**, **this**, and **next** options for the most desired time ranges such as **week**, **month**, and **year**. For example: **“In this month”**
- The **Advanced Filtering** provides the user with the flexibility to use selections such as **is**, **is on**, **is on or after**, and **is on or before**. When using the Advanced filtering, users can ignore the time filters as they are not used, just the date is. For example: using the term **is less than or equal to 12/31/2021** would be the same term as **is less than 1/1/2022**.
- The **Basic Filtering** option can be used for single-date selections.

## Pages Converted - **March 17th UPDATE**

We have made a few more updates to the technology we use for a couple pages. The URL for these pages will be slightly different, and users may notice minor layout changes, but the page functionality has not been changed.

The pages that have been updated are the following:

- Fundraising > **Donor Search**
- *We identified issues with the **Fast Fees** and **Unit Payment Receipt** page conversions and have reverted back to the previous versions. These will be updated at a later date.*

**Note:** If users have any of the above pages bookmarked in their browser, they will need to update the URL following this release. The old URL will no longer work.

## Customize Donation Amounts - **March 17th UPDATE**

Users can now set custom ask amounts for online giving. These custom amounts will display when the online giving page is accessed using the campaign's unique URL or during online checkout for Standard Programs, Child Care or Camp Programs that allow Donations During Checkout. Read the full [user guide here](#).

Welcome, Guest Programs Login Sign Up

How much would you like to donate?

Donation Amount\*

\$5 is the minimum online donation. All donations are tax deductible.

☐ Dedicate this donation

Campaign

Campaigner

Pay ☒ Now ☐ Monthly for  months

These features will be available for users on **Wednesday, March 16**. Please contact [support@daxko.com](mailto:support@daxko.com) if you have any questions.

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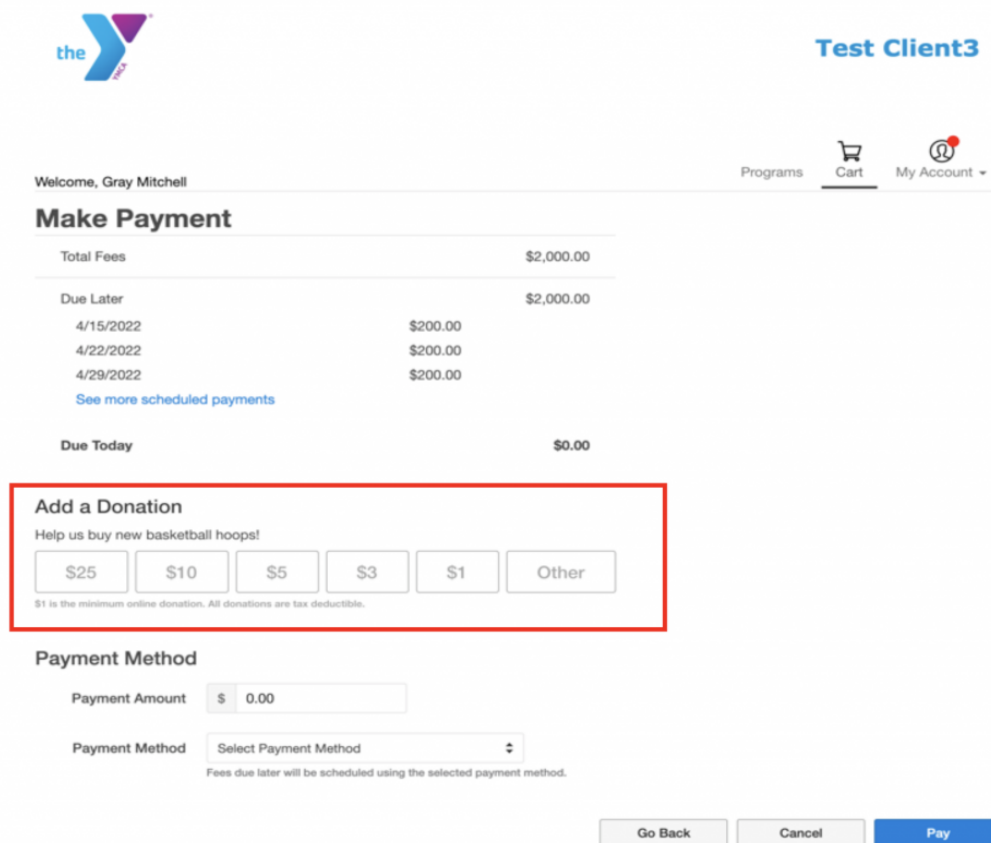
## Coming Soon...

In the coming weeks, we will be releasing some exciting **donation enhancements** for all Daxko Operations associations. These features are

currently being reviewed by early adopter associations. We will be releasing these features for all associations in the coming weeks, so be sure to stay tuned to the release blog for more details.

## Donations During Checkout

With this feature, associations who allow online registration for programs or childcare can now accept donations during online checkout.



The screenshot shows the 'Make Payment' section of a checkout page. At the top left is the 'the Y' logo. At the top right is the text 'Test Client3'. Below the logo is a welcome message 'Welcome, Gray Mitchell' and navigation links for 'Programs', 'Cart', and 'My Account'. The 'Make Payment' section displays a summary of fees: 'Total Fees' of \$2,000.00, 'Due Later' of \$2,000.00 (with a table of scheduled payments for 4/15/2022, 4/22/2022, and 4/29/2022, each for \$200.00), and 'Due Today' of \$0.00. A red rectangular box highlights the 'Add a Donation' section, which includes the text 'Help us buy new basketball hoops!' and buttons for \$25, \$10, \$5, \$3, \$1, and 'Other'. Below these buttons is a note: '\$1 is the minimum online donation. All donations are tax deductible.' The 'Payment Method' section shows a 'Payment Amount' of \$ 0.00 and a 'Payment Method' dropdown menu with the text 'Select Payment Method'. A note below the dropdown states: 'Fees due later will be scheduled using the selected payment method.' At the bottom right are three buttons: 'Go Back', 'Cancel', and 'Pay'.

Due Later		
4/15/2022	\$200.00	
4/22/2022	\$200.00	
4/29/2022	\$200.00	

Due Today	
\$0.00	

Payment Method
\$ 0.00
Select Payment Method

## SMS Staff Notifications for Donations

Keep track of your incoming pledges with SMS notifications for donations! This release allows staff to receive SMS text messages when pledges above a defined amount are made towards any campaign at your association.

### Edit Donation Notifications

When someone donates to any of your campaigns, the recipients will receive a text message (SMS) notification.

Send Notifications ☒ Yes

Donation amount above	\$	300.00
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Include SMS Content ☒ Donation Amount  
☒ Donor's Last Name  
☒ Campaign Name

Hurray! Anne Smith (email@daxko.com / 123-456-7890) donated \$500 to the Summer Fundraiser campaign.

**Recipients** Add up to 20 recipients

Griffin Pair 205  

[+ Add Recipient](#)

Save

Cancel

If your association is interested in being an early adopter for any of the above items before we release to all associations, please [contact our product team](#) to learn more.