

Daxko Operations: Program Sales Tax, Add-ons Enhancements, New Prospecting Pages + GXP Integration Improvements

Summer is heating up, and so are things with Daxko Operations! We're excited to say that we've got *a lot* packed into this release, so be sure to review the full release blog below for the full details on these items:

- **Program Sales Tax:** new functionality to accommodate this for standard and package programs (childcare and rentals coming soon)
- **Membership Add-ons Enhancements:** apply add-ons to memberships with billing cycles other than monthly — plus, display add-ons on the Rapid Check-in screen.
- **Updated Prospecting Pages:** usability and design improvements to prospecting pages
- **GroupEx PRO Integration Enhancements:** integrated staff calendar, virtual and on-demand class reservations, and more

These updates will be available on **Wednesday, July 20**.

Plus, sign up for a Q2 release review to catch up on previous updates.

Program Sales Tax

With this release, organizations serving states or counties that require sales tax for program registrations now have the ability to set up and automatically charge sales tax. It's as simple as configuring sales tax at the branch level and choosing at the program level which sessions should apply tax.

My Cart

[✕ CLEAR CART](#)

School Aged Swim Lessons (Ages 5-12)

Stage 1: Comfy in the Water

Cantonica

Logan Cushna

Item	Total Fees	Due Later	Due Today	
07/24/23 - 08/31/23 ⓘ	\$57.50	\$0.00	\$57.50	✕

[APPLY](#)

Total Fees	\$50.00
Sales Tax	\$7.50
Due Today	\$57.50

[ADD MORE PROGRAMS](#)[CHECKOUT](#)

Check out the user guide [HERE](#). Beyond standard and package programs included in this release, we will also be addressing the need to charge automated sales tax for childcare programming as well as area rentals. Stay tuned for that release later this year.

Membership Add-on Enhancements

As organizations provide more and more ways for their members to create a personalized membership experience for their needs and interests, Daxko has been working to provide more flexibility in membership setup. Since the release of Monthly Add-ons a few years ago, we have been learning that many organizations need the ability to apply add-ons to memberships that use billing cycles other than monthly, such as annual or quarterly memberships. Here's what included in these enhancements:

Allow Add-ons to billing cycles other than monthly for any auto-renewing membership

Updated Prospecting Pages

As we continue to make usability and design enhancements to key pages in Daxko Operations, we have included in this release updates to membership prospect pages. These enhancements feature updates to the **add prospect form**, new sorting filters on the **'View Prospect Report'**, and a new and more intuitive layout for **prospect profiles**.

The screenshot shows the Daxko Operations interface. At the top is a navigation bar with a 'beta' badge, the 'Star Wars Galaxy' group name, and links for Membership, Programs, Child Care, Fundraising, Finance, and Appointments. The 'daxko operations' logo is on the right. Below the navigation bar is a breadcrumb trail 'Prospects > Prospect Information' and a user indicator 'Caleb Tucker at (31) Ahch-To'. The main heading is 'Prospect' with a 'Last Updated: 06/29/2023' timestamp. Action buttons for 'DELETE PROSPECT' and 'CONVERT TO MEMBER' are visible. The profile card for 'Maria McDougal' includes a placeholder for a profile picture and fields for 'Add Address', 'Email' (mariamcdougal01@gmail.com), 'Phone' ((615) 424-5713), and 'Add Gender - Add Birthdate'. A 'Notes' section shows a note from 'Devi Suresh' dated '06/30/2023' with the text 'Prospect test'. Below the profile card are sections for 'Interactions' (listing 'Member Guest' and 'Has not toured') and 'Prospect Information' (listing 'Prospect added 06/29/2023 by Caleb Tucker', 'Ahch-To', 'No Membership of Interest', and 'Areas of Interest').

Learn more about prospect page updates [HERE](#).

Daxko Operations + GroupEx PRO Enhancements

Did you know Daxko Operations is integrated with GroupEx PRO? As we continue to streamline that integration, this release includes several new features that will improve staff usability and the overall member experience.

Included in this release:

- Integrated Staff Calendar
- Virtual and On-Demand Class Reservations
- Display Cancelled Classes + Waitlist

beta

Star Wars Galaxy

Membership

Programs

Child Care

Fundraising

Finance

Appointments

daxko operations

Calendar

Caleb Tucker at (311) Ahch-Jo

Branch

Instructors

Areas

TODAY

<

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REFRESH

Jul 23 – 29, 2023

DAY

WEEK

MONTH

FILTERS (7)

	Sun 7/23	Mon 7/24	Tue 7/25	Wed 7/26	Thu 7/27	Fri 7/28
8:30am						
9am						
9:30am			RESERVED CYCLE + CORE			
10am						
10:30am						
11am						
11:30am						
12pm				RESERVED CYCLE		
12:30pm		RESERVED Rental: Denise Jazz	RESERVED Rental: Chihyun Ha			
1pm						
1:30pm						
2pm						
2:30pm						

Learn more about these enhancements [HERE](#).

2023 Q2 Releases in Review Webinar

Need to catch up on last quarter's releases? Join members of our Professional Services team to review Daxko Operations enhancements made during the 2nd Quarter of 2023 (April through June). Sign up [HERE](#) for the webinar on **July 25 at 10:00 AM CT**.