

Daxko Operations: Page Updates + Summer Release Recap

This week's Daxko Operations release includes a couple more page design updates, along with a few other new enhancements.

Also, be sure to check out the **In Case You Missed It** section below. We've updated a lot of pages and added many exciting new features over the past few months, so scroll down and catch up on anything you might have missed this summer.

Updates and Enhancements

Page updates: New Design DNA

We have updated the filters and design of three more pages: the **Prospect Conversion Report**, **Expiring Discount Groups**, and the **Credit Card Process AVS Summary**. The functionality of these reports and the data displayed have not been changed.

Event log for deleting prospects

Last year, we added the ability for staff members with appropriate permissions to delete prospects from Daxko Operations. This action cannot be undone. With this release, we have added an Event Log entry for this action so you can see who deleted a prospect and when.

- **Event name:** "Prospect Deleted"
- **Event description:** "[Prospect name] was deleted"

If you have any questions or concerns about this release, please contact support@daxko.com.

In Case You Missed It! Summer 2022 Release Recap ☐

We know you've had a busy summer! And now that school has started back and fall is here, it's a good time to review some of the recent Daxko Operations

releases — because we've been pretty busy, too.

June 22

- Page updates: Transactions, Membership History & Account Balance
- Block online access for members
- New Partnerships page for integrations

July 6

- Page updates: Member Search, Payment Receipt, Billing Methods, Deposit List, Shift Close-outs & Refund List
- Display preferred name in Child Watch

July 20

- Age range eligibility for child care & camp programs
- Program package roster export updates
- Payment Receipt return reasons

August 3

- Page updates: Donation History, Add One-Time Fees, Event Log, Make Payment, Draft Summary, Pledge Payment Projection & Fundraising Progress Summary

August 17

- Page updates: Edit Member Information, Account Entries, Collections Manager, Pending Batch, Manage Campaigns & Pledge Reminder
- Daxko Dashboard update

August 31

- Page updates: Membership Dues, Data Manager, updates to Member Search & Membership Information (Training sites only)
- Donations During Checkout (Training sites only)

September 14

- Page updates: Membership Information (Live sites release) & other pages
- Donations During Checkout (Live sites release)

- Updates to guest check in experience
- Authorized pickups added to Registration Summary
- Export member list for monthly add-ons
- Longer program session descriptions
- Comments / Notes section in Prospect forms