

Daxko Operations: Design and Usability Updates for Edit Member Information, Account Entries and More

We are continuing the design updates to commonly used pages and reports in Daxko Operations, the fourth in a series of releases focused on improving the overall usability and consistency of the system.

This phase includes updates for the following pages:

- Edit Member Information
- Account Entries
- Collections Manager
- Pending Batch
- Manage Campaigns
- Pledge Reminder

The screenshot displays the 'Edit Member Information' page in the Daxko Operations system. The page header includes the 'daxko operations' logo and a navigation bar with links to various sections like Membership, Programs, Child Care, Fundraising, Finance, and Appointments. The breadcrumb trail shows the path: Membership > Membership Information > Member Information. The user is logged in as Caleb Tucker at 111 Alderaan.

The main form is titled 'Edit Member Information' and includes a 'Mark as Deceased' link. The form is organized into sections: Personal Info, Contact, and Marketing Info. The 'Personal Info' section contains the following fields and options:

- Member ID:** 300136942-02
- Name:** First Name (Adam), Middle Name (M.), Last Name (Aiken)
- Barcode:** 30013694202, with a 'Check-in' link
- Enable Reciprocity:** Yes
- Gender Identity:** Male
- Birthdate:** 02/02/2004, with a calculated age of 18 years, 6 months, 10 days
- Race:** African American/Black
- Original Join Date:** 4/26/2008
- Most Recent Join Date:** 4/26/2008
- Password:** Change Password button
- Active Member:** Yes

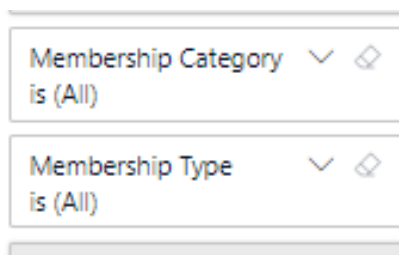
At the bottom of the form, there are 'Cancel' and 'Save' buttons.

Read more about this week's page design updates [here](#). And in case you've missed them, check out the details of our previous design updates here:

- [Phase 1](#)
 - [Phase 2](#)
 - [Phase 3](#)
-

Daxko Dashboards Update

This release also includes an update to Daxko Dashboards. **Membership Category** has been added as a filter to the **Membership Activity Dashboard** within Daxko Operations. The Membership Category Filter will allow users to limit the membership types available within the Membership Type filter. This filter will make it significantly easier to see membership activity for association's designed membership categories or membership types.



Training Site Refresh

As a reminder, we will be performing a Training Site refresh on **Sunday, August 21**. [Read more details here](#) about what the site refresh means for your association.

If you have questions or feedback, please contact support@daxko.com.