

Daxko Accounting Release: Grant Management

Have you been using Excel spreadsheets to manage funds utilized towards awarded grant dollars? Are you tired of creating workarounds in order to track and report on expenses for grant funded programs? Do you need a technology solution built specifically for your grant management needs?

We are excited to deliver you features for a **new** Grant Management module in Daxko Accounting! These features have been tailored specifically for your non-profit grant management needs and were built with feedback and guidance from our users!

Within Grant Management in Daxko Accounting, you will be able to:

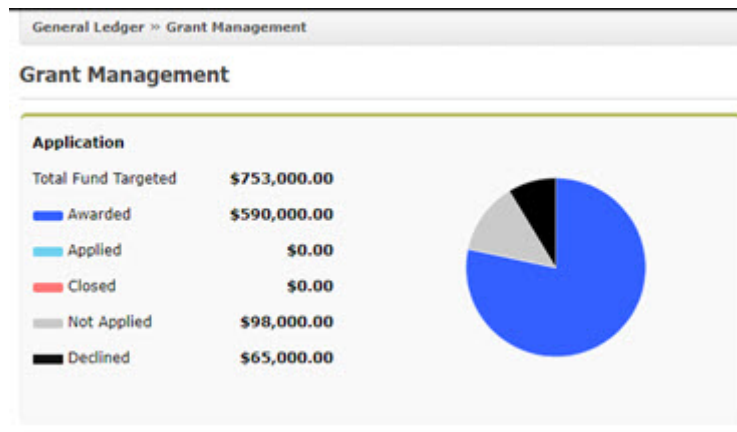
- Scheduled status reminders
- Grant record overview page
- Document storage within grant records
- Automated grant folder in document storage dashboard
- Recording and management of notes
- Link GL accounts to grant record
- Link transactions to grant funds
- Dashboard graphs for utilized funds

This first iteration will be available in your *training* site Monday May 23rd. Soon we will announce the launch of the module in your live site. Learn how to use the module [here](#).

We will also be announcing a **Project Thrive** session within the next few weeks where we will showcase these features and talk more about how to better manage your grant funds. <https://www.daxko.com/project-thrive>

See a preview of these exciting new features below!

Dashboard Graphics for Fund Utilization



Specific Tracking Fields

Select Grant Status:

Awarded

- Not Applied
- Applied
- Awarded
- Declined

Basic Information

Grant Name*

21st Century CCLC - 2023

Grant Owner*

Funding Source Type

Federal

- Federal
- State
- Private

Dashboards for Each Grant Record

