

# Daxko Operations Release: Copy Sessions with Segments, Edit Pledge for Organizations + More

This Daxko Operations release includes several exciting enhancements! Read the release blog below to learn how users can streamline program setup by copying sessions with segments, set up camp instances with distinct age eligibility, easily correct organization pledges, and more.

- **Copy Sessions with Segments — *Now in Live Sites!***
- **Enhancements to Edit Pledge Unit Search**
- **Age Eligibility for Camp Instances**
- **SMS Donation Notifications**
- **Updates to Filters in Daxko Dashboards**

The features and enhancements in this release will be available in Live Sites for all associations on Wednesday, May 25.

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## **Copy Sessions with Segments — *Now in Live Sites!***

We are very happy to announce that the Copy Sessions feature has been improved! Users creating Programs in Daxko Operations have a variety of settings available for sessions and segments. However, we know that having so many settings can occasionally slow users down if those settings don't need change from season to season or from year to year. With the new and improved Copy Sessions feature, users can expedite the process for many common scenarios by **copying existing sessions as well as their segments**.

**Copy Session**

Days of the week: ☒ Mon ☐ Tue ☐ Wed ☐ Thu ☐ Fri ☐ Sat ☐ Sun

☒ Specify Time: 04:00 PM to 05:00 PM

**Registration Dates**

[Use Multiple Registration Dates](#)

☒ In-house: From 08/01/2022 to 08/30/2022 12:00 AM to 11:30 PM

☒ Online: From 08/01/2022 to 08/30/2022 12:00 AM to 11:30 PM

**Segment Dates**

[Cancel](#)

New Start Date 08/13/2022 **New Segment Dates: 8/13/2022-9/30/2022** [Apply](#)

Start Date	End Date	Due Date	
4/13/2022	5/31/2022	At Registration	✗
5/1/2022	5/31/2022	At Registration	✗

More options Save

Check out the [full user guide here](#), where we've detailed how staff can use this new feature for some common program scenarios:

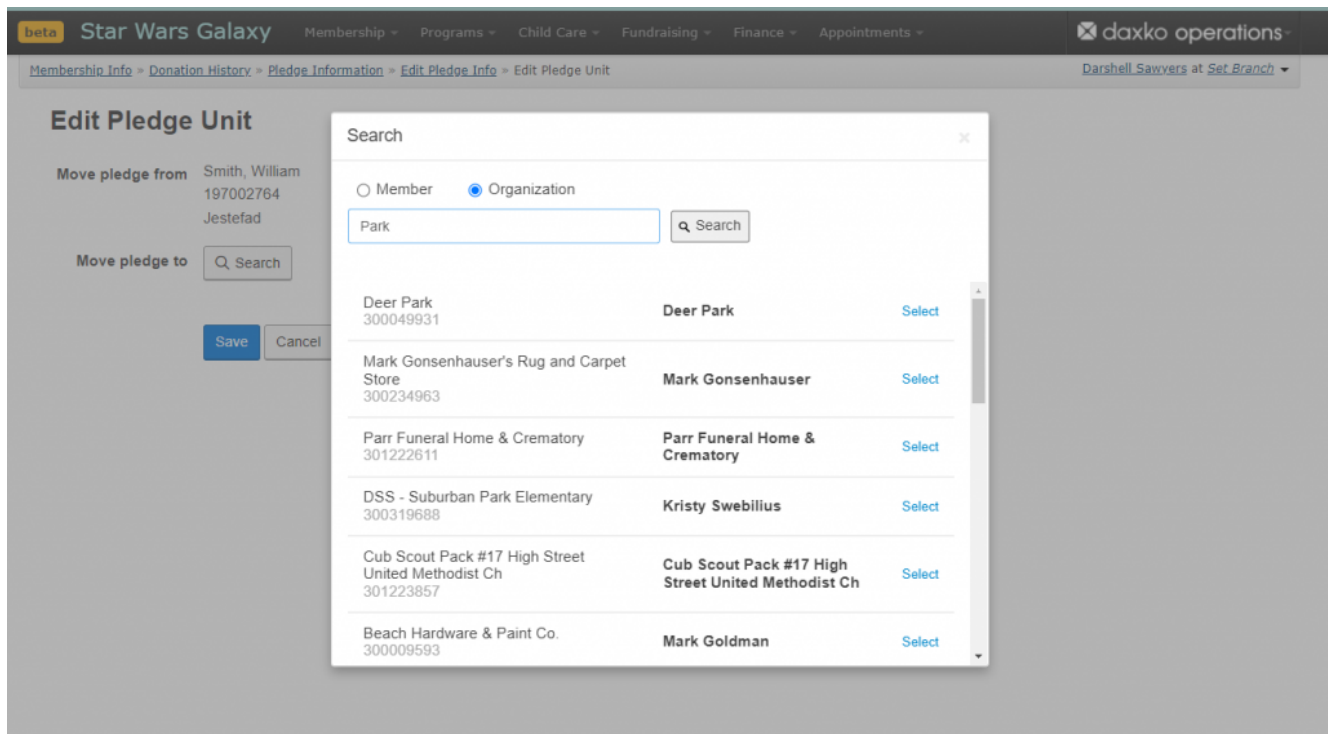
- Copying a Session While Changing Days and Time
- Copying a Session from Last Year for This Year or from One Season to Another
- Copying a Session from Last Year with Multiple Segments

## Enhancements to Edit Pledge Unit Search

This release includes an updated layout to the 'Edit Pledge Info' page and an improved search experience when making corrections to a pledge unit.

Prior to this release, when a pledge needed to be moved to a new unit due to an entry error, users needed to filter the search or have an exact contact name in order to locate the unit. Additionally, there was not a way to search for Organizations by name. This was a frustration for many associations that often

resulted in moving these pledges to use the Corrections Campaign. View the [user guide here](#).



**Star Wars Galaxy** | Membership | Programs | Child Care | Fundraising | Finance | Appointments | daxko operations

Membership Info > Donation History > Pledge Information > Edit Pledge Info > Edit Pledge Unit | Darshell Sawyers at Set Branch

### Edit Pledge Unit

Move pledge from: Smith, William  
197002764  
Jestefad

Move pledge to:  Search

Search

☐ Member ☒ Organization

Deer Park 300049931	Deer Park	<a href="#">Select</a>
Mark Gonsenhauser's Rug and Carpet Store 300234963	Mark Gonsenhauser	<a href="#">Select</a>
Parr Funeral Home & Crematory 301222611	Parr Funeral Home & Crematory	<a href="#">Select</a>
DSS - Suburban Park Elementary 300319688	Kristy Swebillus	<a href="#">Select</a>
Cub Scout Pack #17 High Street United Methodist Ch 301223857	Cub Scout Pack #17 High Street United Methodist Ch	<a href="#">Select</a>
Beach Hardware & Paint Co. 300009593	Mark Goldman	<a href="#">Select</a>

## Age Eligibility for Camp Instances

We know that your association's camp programs may include a variety of diverse offerings that appeal to different age ranges. Prior to this release, users could control age eligibility rules only **at the program level**. This release introduces the ability to override the program age eligibility at the camp instance level within the program. This means associations can now set up a Summer Camp program with an overall age range of 5 - 12 but also limit a specific week of Robotics Camp to 11 and 12 year olds. Check out the [user guide here](#) for how to adjust those settings.

## Age eligibility

By default each camp instance will be assigned the program age eligibility. Enter age eligibility below to update for camp instance

☐ Use age eligibility from program

☒ Override age eligibility from program

Born between

 and  

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## SMS Donation Notifications

Keep track of your incoming pledges with SMS notifications for donations! This feature allows staff to receive SMS text messages when pledges above a defined amount are made towards any campaign at your association. Read the [user guide here](#).

System Options > Notifications Center > Donations Notifications

Live Chat · Maile Pair at (MW) Blocker/Norfolk Family YMCA

### Edit Donation Notifications

When someone donates to any of your campaigns, the recipients will receive a text message (SMS) notification.

Send Notifications ☒ Yes

Donation amount above \$ 300.00

Include SMS Content ☒ Donation Amount  
☒ Donor's Last Name  
☒ Campaign Name

Hurray! Anne Smith (email@daxko.com / 123-456-7890) donated \$500 to the Summer Fundraiser campaign.

Recipients Add up to 20 recipients

Griffin Pair 205- 

[+ Add Recipient](#)

Save

Cancel

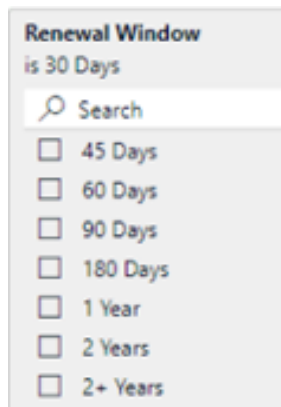
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## Updates to Filters in Daxko Dashboards

Finally, this release also includes some improvements to the Renewal Window filter on the **Membership Activity Dashboard** in [Daxko Dashboards](#). This filter

allows users to define the length of your association's renewal window – the time frame in which a unit reactivating would be considered a Renewal instead of a New Unit.

The options available are now in line with common renewal definitions. The “2 + Years” option will allow any previous member for any time frame to be considered a Renewal. This ability was not previously available.



The image shows a user interface for selecting a renewal window. At the top, it says "Renewal Window" in bold, followed by "is 30 Days". Below this is a search bar with a magnifying glass icon and the word "Search". Under the search bar is a list of options, each preceded by an unchecked checkbox:

- ☐ 45 Days
- ☐ 60 Days
- ☐ 90 Days
- ☐ 180 Days
- ☐ 1 Year
- ☐ 2 Years
- ☐ 2+ Years