

Coming Soon to Daxko Engage: New User Roles

New User Role Permissions in Daxko Engage

In an upcoming release in September, Daxko Engage Administrators will have the ability to more finely control which users on their team are able to launch, schedule, cancel or delete initiatives *without* limiting who can create initiatives or email templates.

Following the release, the new “**Marketing Manager**” role will have the ability to create, launch, schedule and delete initiatives. This role is ideal for those users on your team who own your overall marketing and communications strategy.

The new “**Manager**” role will have the ability to create initiatives and email templates – and has access to reports and dashboards – but no longer has the ability to launch, schedule, or delete initiatives. This role is designed for those users on your team who need to access reports and dashboards or who need to create initiatives for their department.

There is nothing you need to do to prepare for this release, but we wanted you to be aware of what the transition will look like. With the upcoming transition, all active users who have the “Manager” role now will be moved to the new “Marketing Manager” role. **This means no active users will lose their permissions in Daxko Engage.** Following the release, if you need to limit who can launch or cancel initiatives, Daxko Engage Administrators can use the new “Manager” role to do that. Any inactive users who have the current “Manager” permission level will have the new “Manager” permission level following the transition.

Stay tuned for more details about this soon in a future update.

Have questions?

Contact your Customer Service team at support@daxko.com.